



PRESS RELEASE

**UNIDATA: AGREEMENT SIGNED FOR ISSUANCE OF €10 MILLION NONCONVERTIBLE BOND**

**BOND WILL RAISE FINANCIAL RESOURCES TO SUPPORT INVESTMENTS IN UNICENTER AND UNIFIBER**

**Rome, July 25, 2022** - Unidata S.p.A. (EGM: UD), operator of Telecommunications, Cloud and IoT services, listed on the Euronext Growth Milan market of Borsa Italiana, announces that today it has signed an agreement for the issuance of a non-convertible, non-subordinated and unsecured bond in the principal amount of € 10.000,000.00 (ten million/00) consisting of 100 (one hundred) bonds ("Bonds") with a nominal value of € 100,000.00 (one hundred thousand/00) and duration equal to 7 years from the date of issuance, with a pre-amortization period of 2 years and a fixed rate of 3.74%.

The bond is underwritten as part of the broader Basket Bond operation aimed at institutional investors and launched by Intesa Sanpaolo S.p.A. in partnership with ELITE, the Euronext Group's private market that connects companies to different sources of capital to accelerate their growth. The innovative Basket Bond system meets the medium- to long-term financing needs of companies in order to ensure the implementation of their development and investment plans.

The bonds fully underwritten by Intesa Sanpaolo S.p.A., which also acted as arranger through the Corporate Finance Mid-Cap structure of the IMI Corporate & Investment Banking Division, will be the subject of a subsequent securitization aimed at institutional investors. The Securities, which will be issued in dematerialized form and centralized at Monte Titoli S.p.A, are represented by book-entry systems and, likewise, the ownership of the same will be transferred through the same systems, in accordance with the provisions of Article 83-bis of the Consolidated Law on Finance and the regulation adopted jointly by the Bank of Italy and Consob by Order of August 13, 2018 (Discipline of central counterparties, central depositories and centralized management activity - "Single Order on Post-trading").

In view of the foregoing, the Securities, which will not be subject to listing, will be issued exempt from the obligation to publish an offering prospectus, pursuant to and for the purposes of Article 1(4) of Regulation (EU) 2017/1129.

For the purposes of the structuring and bond issue, Intesa Sanpaolo S.p.A. was assisted by Studio Legale Grimaldi, while Unidata S.p.A. was assisted by Studio Legale Chiomenti. The role of Service Center and Calculation Agent in the issuance was performed by Loan Agency Services.

The issue of the Bonds is scheduled to be completed by the end of July 2022.

In particular, the Bond Regulations provide for specific covenants of an economic-financial nature, relating to compliance with predefined threshold values in terms of Net Financial Position/EBITDA, Net Financial Position/Equity and EBITDA/Gross Interest.



Through this instrument, which is a concrete alternative and complementary to traditional bank financing, the Company will have the opportunity to raise financial resources to support its investments in the UniCenter and UniFiber JVs.

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This press release is available at Borsa Italiana, on the "1info" storage mechanism ([www.1info.it](http://www.1info.it)) and on the company's website [www.unidata.it](http://www.unidata.it) in the Investors/Press releases section.

**For further information:**

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*Unidata S.p.A. Telecommunications, Cloud and IoT Operator. The Company was founded in 1985 by 3 partners still in the Company. With a fiber optic network of 4,590 km in continuous expansion, a wireless network and a proprietary data center, provides over 13,500 business, wholesale and residential customers with ultra-wideband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, cloud services and other dedicated solutions, with a high level of reliability and security. Other activities in the operational start-up phase concern the Internet of Things (IoT), with the development and supply of solutions for the home automation market and Smart City.*

*Unidata S.p.A. ISIN CODE: IT0005338840 (Reuters UD MI - Bloomberg UD IM) is listed on the Euronext Growth Milan Italia Market of the Italian Stock Exchange.*