



PRESS RELEASE

**UNIDATA: RESULTS OF THE THIRD AND FINAL EXERCISE PERIOD FOR UNIDATA WARRANTS 2020-2022
& CHANGE IN SHARE CAPITAL**

Rome, November 11, 2022 - Unidata S.p.A. (EGM: UD), operator of Telecommunications, Cloud and IoT services, listed on the Euronext Growth Milan market of Borsa Italiana, announces that on November 17, 2022, the Third and last Exercise Period of the "UNIDATA WARRANTS 2020-2022" - ISIN Code: IT0005402968 - falling between November 2 and November 17, 2022 inclusive, ended.

During the Third Exercise Period, n. 294,172 Warrants were exercised and consequently subscribed, at a price of € 16.9 per share (at a ratio of 1 Conversion Share for every 4 Warrants held), n. 73,543 newly issued Unidata S.p.A. shares, with no indication of nominal value, for a total value of € 1,242,876.70.

The Conversion Shares subscribed by Warrant holders during the Exercise Period will be made available for trading, through Monte Titoli S.p.A., on the settlement day following the end of the last day of the relevant Exercise Period and they will have dividend rights equal to those of the Ordinary Shares traded on the Euronext Growth Milan market on the date of issue of the Conversion Shares themselves.

Hereafter, the new composition of the Share Capital (fully subscribed and deposited) consisting of 2,538,185 shares with no indication of nominal value.

	Current Share Capital		Previous Share Capital	
	Euro	Number of Shares	Euro	Number of Shares
Total of whom	2,538,185	2,538,185	2,464,642	2,464,642
Ordinary shares	2,538,185	2,538,185	2,464,642	2,464,642

The Company reports that, from the latest findings in its possession, its shareholding structure is composed as follows:

	Current Share Capital		Previous Share Capital	
	Number of Shares	%	Number of Shares	%
Uninvest S.r.l.*	1,700,000	66.98%	1,700,000	68.98%
Renato Brunetti	60,000	2.36%	60,000	2.43%



Claudio Bianchi	60,000	2.36%	60,000	2.43%
Marcello Vispi	60,000	2.36%	60,000	2.43%
Giampaolo Rossini	50,350	1.98%	50,350	2.04%
Market	607,835	23.95%	534,292	21.68%
TOTAL	2,538,185	100.00%	2,464,642	100.00%

*Participated equally by shareholders Renato Brunetti, Marcello Vispi and Claudio Bianchi

For any further information, please refer to the Warrant Regulations available on the Company's website at: <https://www.unidata.it/warrant/>.

This press release is available from Borsa Italiana, the "1info" storage mechanism (www.1info.it) and the company's website www.unidata.it under Investors/Press Releases.

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Unidata S.p.A. Telecommunications, Cloud and IoT Operator. The Company was founded in 1985 by 3 partners still in the Company. With a fiber optic network of over 5,200 km in continuous expansion, a wireless network and a proprietary data center, provides over 14,900 business, wholesale and residential customers with ultra-wideband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, cloud services and other dedicated solutions, with a high level of reliability and security. Other activities in the operational start-up phase concern the Internet of Things (IoT), with the development and supply of solutions for the home automation market and Smart City.

Unidata S.p.A. ISIN CODE: IT0005338840 (Reuters UD MI - Bloomberg UD IM) is listed on the Euronext Growth Milan Italia Market of the Italian Stock Exchange.