



PRESS RELEASE

UNIDATA'S EXTRAORDINARY SHAREHOLDERS' MEETING GRANTS THE BOARD OF DIRECTORS THE AUTHORITY TO INCREASE THE SHARE CAPITAL WITH A VIEW TO TRANSLISTING ON THE EURONEXT MILAN MARKET

Rome, November 10, 2022 - Unidata S.p.A. (EGM: UD), operator of Telecommunication, Cloud and IoT services, listed on the Euronext Growth Milan market of Borsa Italiana, announces that on today's date the Extraordinary Shareholders' Meeting was held, under the chairmanship of Renato Brunetti.

The Extraordinary Shareholders' Meeting approved to grant the Board of Directors, subject to change of Article 6 of the Company Bylaws, the power, pursuant to Article 2443, of the Civil Code, to increase, in one or more tranches, the share capital by payment and in tranches, with the exclusion of option rights, for a maximum total amount of € 50 million, including any share premium, to be exercised by December 31, 2023 (the "Proxy").

The conferment of the Proxy, which is in the context of the future listing of the Company's shares on the Euronext Milan regulated market, once exercised, will enable the expansion of Unidata's free float, which is currently about 23.73 % of the share capital.

For the purpose of exercising the Authority, the Board of Directors was also granted all broader powers to determine the total amount of the capital increase, as well as the number, unit issue price (including any share premium) and entitlement of the ordinary shares, within the limits of the applicable regulatory provisions.

Finally, please note that on today's date the suspension period for the conversion of the warrants "Warrant UNIDATA 2020- 2022," ISIN code IT0005402968, ends and, consequently, all exercise requests submitted during this exercise period will become effective.

FILING OF THE DOCUMENTATION

The Minutes of the Shareholders' Meeting and the Summary Voting Report will be made available to the public within the terms of the law at the registered office in Rome, as well as by publication on the institutional website www.unidata.it and on the authorized storage mechanism www.1info.it.

This press release is available at Borsa Italiana, on the "1info" storage mechanism (www.1info.it) and on the company's website www.unidata.it in the Investors/Press releases section.



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Unidata S.p.A. Telecommunications, Cloud and IoT Operator. The Company was founded in 1985 by 3 partners still in the Company. With a fiber optic network of 5,200 km in continuous expansion, a wireless network and a proprietary data center, provides over 14,900 business, wholesale and residential customers with ultra-wideband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, cloud services and other dedicated solutions, with a high level of reliability and security. Other activities in the operational start-up phase concern the Internet of Things (IoT), with the development and supply of solutions for the home automation market and Smart City.

Unidata S.p.A. ISIN CODE: IT0005338840 (Reuters UD MI - Bloomberg UD IM) is listed on the Euronext Growth Milan Italia Market of the Italian Stock Exchange.