

**PRESS RELEASE**

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**UNIDATA: COMPLETED THE ACCELERATED BOOKBUILDING PROCEDURE****CAPITAL INCREASE SUBSCRIBED THROUGH THE ISSUE OF N. 360,000 SHARES FOR A TOTAL VALUE OF EURO 15,120,000**

**Roma, 21 February 2023 – Unidata S.p.A. (EGM: UD)** (“Unidata” or the “Company”), an operator in telecommunications, cloud and IoT services, listed on the Euronext Growth Milan market of Borsa Italiana, following the press release issued on 20 February 2023, announces the positive conclusion of the placement of n. 360,000 ordinary shares of the Company, of which no. 10,000 shares resulting from the partial exercise of the discretionary increase option, totally equal to approximately 12.4% of its share capital (after the increase), within the scope of the capital increase resolved by the Board of Directors on 20 February 2023, in partial execution of the resolution of the mandate conferred on it by the Extraordinary Shareholders' Meeting on 10 November 2022, implemented through an accelerated bookbuilding procedure and without publication of a prospectus by virtue of the exemption provided for the applicable regulatory provisions of law (also abroad).

The placement of the shares was carried out at a price equal to Euro 42.00 per share for a total value of the increase equal to Euro 15.120.000 (including share premium).

Following the placement, the Company reaches the minimum free float target to be able to access the Euronext Milan market - STAR segment of Borsa Italiana, an operation that is intended to be completed during 2023.

The new ordinary shares will have the same characteristics as the shares in circulation at the date of their issue and regular entitlement.

Following the subscription of the newly issued shares, the Company's share capital after the capital increase is increased to Euro 2,898,185, divided into no. 2,898,185 ordinary shares with no indication of the expressed par value. The shares deriving from the Capital Increase will be traded on Euronext Growth Milan, organized and managed by Borsa Italiana S.p.A., from the issuing date.

The Company will proceed with the deposits and communications required by law.



Intermonte SIM S.p.A. acted as global coordinator and EnVent Capital Markets Limited as co-manager in the placement of the shares deriving from the Capital Increase with Institutional Investors. In the context of the Capital Increase, Chiomenti acted as legal consultant.

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This press release is available from Borsa Italiana, the "1info" storage mechanism ([www.1info.it](http://www.1info.it)) and the company's website [www.unidata.it](http://www.unidata.it) under Investors/Press Releases.

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*Unidata S.p.A. Telecommunications, Cloud and IoT Operator. The Company was founded in 1985 by 3 partners still in the Company. With a fiber optic network of over 5,450 km in continuous expansion, a wireless network and a proprietary data center, provides over 16,000 business, wholesale and residential customers with ultra-wideband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, cloud services and other dedicated solutions, with a high level of reliability and security. Other activities in the operational start-up phase concern the Internet of Things (IoT), with the development and supply of solutions for the home automation market and Smart City.*

*Unidata S.p.A. ISIN CODE: IT0005338840 (Reuters UD MI - Bloomberg UD IM) is listed on the Euronext Growth Milan Italia Market of the Italian Stock Exchange.*

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