



PRESS RELEASE

UNIDATA: NOTICE OF CHANGE IN THE SHARE CAPITAL

Roma, 20 March 2023 – Unidata S.p.A. (EGM: UD), an operator in telecommunications, cloud and IoT services, listed on the Euronext Growth Milan market of Borsa Italiana, communicates the new composition of the share capital resulting from the assignment of no. 550,476 newly-issued Ordinary Shares of Unidata S.p.A., resulting from the capital increase resolved on 20 February 2023 by the Board of Directors, in partial exercise of the mandate granted to it by the Extraordinary Shareholders' Meeting of 10 November 2022, implemented in part through the accelerated bookbuilding procedure and in part through the subscription of a tranche by Mrs. Michela Colli, through the wholly owned subsidiary Upperhand S.r.l., in the context of the acquisition of the TWT Group.

Shown below the new composition of the Share Capital (fully subscribed and deposited) made up of no. 3,088,661 shares with no par value.

	Current Share Capital		Previous Share Capital		Variation	
	Euro	Number of Shares	Euro	Number of Shares	Euro	Number of Shares
Total of which	3,088,661	3,088,661	2,538,185	2,538,185	550,476	550,476
Ordinary shares	3,088,661	3,088,661	2,538,185	2,538,185	550,476	550,476

The Company informs that, according to the latest results in its possession, as shown on the Company's website in the Investor Relations/Shareholding section, its shareholders are made up as follows:

	Current Sha	re Capital	Previous Share Capital		
	Number of Shares	%	Number of Shares	%	
Uninvest S.r.l.*	1,700,000	55.04%	1,700.000	66.98%	
Upperhand S.r.l.**	190,476	6.17%	0	0.00%	
Market	1,198,185	38.79%	838,185	33.02%	
TOTAL	3,088,661	100.00%	2,538,185	100.00%	

^{*} Equally owned by the shareholders Renato Brunetti, Marcello Vispi and Claudio Bianchi

^{**} Wholly owned by Michela Colli



This press release is available from Borsa Italiana, the "**1info**" storage mechanism (<u>www.1info.it</u>) and the company's website <u>www.unidata.it</u> under Investors/Press Releases.

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Unidata S.p.A. Telecommunications, Cloud and IoT Operator. The Company was founded in 1985 by 3 partners still in the Company. With a fiber optic network of over 5,450 km in continuous expansion, a wireless network and a proprietary data center, provides over 17,000 business, wholesale and residential customers with ultra-wideband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, cloud services and other dedicated solutions, with a high level of reliability and security. Other activities in the operational start-up phase concern the Internet of Things (IoT), with the development and supply of solutions for the home automation market and Smart City.

Unidata S.p.A. ISIN CODE: IT0005338840 (Reuters UD MI - Bloomberg UD IM) is listed on the Euronext Growth Milan Italia Market of the Italian Stock Exchange.
