



PRESS RELEASE

NOTICE OF CALL OF ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING OF UNIDATA S.P.A.

Roma, 30 March 2023 – Unidata S.p.A. (EGM: UD), an operator in telecommunications, cloud and IoT services, listed on the Euronext Growth Milan market of Borsa Italiana, announces the publication, on today's date, of the notice of call of the Ordinary and Extraordinary Shareholders' Meeting on the company's website www.unidata.it, on the website of Borsa Italiana and, in excerpts, on the Official Journal published on 30 March 2023.

In particular, the Shareholders' Meeting of Unidata S.p.A. is convened for an ordinary and extraordinary meeting on 14 April 2023 at 3:00 pm, in a single call, at the Company's registered office located in Rome, Viale Alexandre Gustave Eiffel no. 100, to discuss and deliberate on the following

ITEMS ON THE AGENDA

Ordinary part

1. Approval of the financial statements as of 31 December 2022, approval of the distribution of dividends and presentation of the sustainability report as of 31 December 2022. Related and consequent resolutions.
2. Approval of the project for admission to listing of ordinary shares on the regulated market Euronext Milan – STAR segment, organized and managed by Borsa Italiana S.p.A.. Related and consequent resolutions.
3. Integration of the Board of Directors. Related and consequent resolutions.
4. Appointment of the members of the Board of Statutory Auditors and determination of the related remuneration. Related and consequent resolutions.
5. Appointment of the nine-year assignment of the Auditor pursuant to Legislative Decree no. 39/2010, with effect subject to the suspension of the start of trading of the ordinary shares of Unidata S.p.A. on Euronext Milan – STAR Segment subject to approval of the consensual termination of the existing assignment. Related and consequent resolutions.
6. Authorization to purchase and dispose of treasury shares. Related and consequent resolutions.

Extraordinary part

1. Adoption of a new Company Bylaws with validity subject to the start of trading of the ordinary shares of Unidata S.p.A. on Euronext Milan – STAR segment. Related and consequent resolutions.

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IT06187081002



METHODS OF REGISTRATION AND ACCESS TO THE SHAREHOLDERS' MEETING

For those wishing to participate remotely in the Shareholders' Meeting, a Zoom meeting has been created that requires registration at the following link:

<https://us02web.zoom.us/meeting/register/tZEIcuivqTgiGtWtI003LYQABaVS78BOy0oR>

The registration process involves filling out a form, receiving an e-mail confirming the registration, and a subsequent e-mail containing the link to which you can connect to participate in the telematic Assembly containing the password (numeric code) to complete the access.

Share capital and voting rights

The current share capital is equal to Euro 3,088,661.00 divided into no. 3,088,661 ordinary shares with no par value; each share gives the right to one vote in the ordinary and extraordinary shareholders' meetings of the Company.

Legitimacy to participate and vote

Pursuant to article 83-sexies of Legislative Decree 24 February 1998 n. 58 ("TUF"), the legitimacy to attend the Shareholders' Meeting and to exercise the related voting right is attested by a communication to the Company, made by the intermediary in favour of the person who has the right to vote (the "Communication"), based on the evidence resulting from its accounting records relating to the end of the 7th (seventh) open market day prior to the date of calling the ordinary and extraordinary Shareholders' Meeting (i.e. 3 April 2023 - the so-called record date). The credit and debit entries made on the accounts after the aforementioned term are not relevant for the purposes of legitimizing the exercise of the right to vote in the Shareholders' Meeting and therefore those who become owners of the shares only after the aforementioned term will not be entitled to vote in the Shareholders' Meeting (through the procedures set out below).

The Communication must reach the Company by the end of the 3rd (third) open market day prior to the date of the Shareholders' Meeting (i.e. by 11 April 2023) to the certified email address investor_relator@pec.unidata.it. The legitimacy to participate in the Shareholders' Meeting and to exercise the right to vote (through the procedures set out below) remains valid if the communications are received by the Company after this deadline, provided that they are before the start of the meeting.

It is recalled that the communication to the Company is carried out by the intermediary at the request of the subject entitled to the right. The holders of the right to vote are required to give instructions to the intermediary who keeps the related accounts, so that they can make the aforementioned communication to the Company, under penalty of forfeiture of participation. Any requests for advance notice by the intermediary or economic charges for the fulfilment of the obligations for which the latter is responsible are not attributable to the Company.

Organizational aspects and representation in the Shareholders' Meeting of the Company

The Company has established that participation in the Shareholders' Meeting can also take place via remote participation through telecommunication means (videoconference), at the contact details that will be provided to all people entitled to participate in the Shareholders' Meeting.



In order to receive the access codes to the Company's platform for participation in the Shareholders' Meeting by videoconference, each Shareholder must send the Company via PEC to investor_relator@pec.unidata.it (i) a copy of the Communication (ii) a copy of the Shareholder's identity document (identity card or passport). In the case of a legal person Shareholder, the Company must be sent in advance via PEC to the aforementioned address, in addition to the Communication, (i) a copy of the identity document (identity card or passport) of the legal representative or of the person with the relative powers for participation in the meeting as well as (ii) a copy of the documentation certifying the legal representation or the granting of the aforementioned powers to the participant.

In order to allow the Company to authorize the participation in the Shareholders' Meeting, it is recommended to transmit the requested documentation to the Company by 6.00 pm on the day before the date of the Shareholders' Meeting (i.e. 13 April 2023).

Those who have the right to attend the Shareholders' Meeting can be represented by written proxy, in compliance with current legislation. To this end, the appropriate shareholders' meeting proxy form is available on the Company's website at the following address <https://www.unidata.it/assemblea/>. Shareholders are invited to read the instructions for completing and sending the proxies to the Company, considering that the Shareholders' Meeting will be held remotely via telecommunication means (videoconference).

Appointment of the Board of Statutory Auditors

Pursuant to art. 35 of the Company Bylaws, the appointment of the members of the Board of Statutory Auditors takes place through list voting, according to the procedures indicated in the Company Bylaws and described in the explanatory report available on the Company's website, to which reference is made.

Only shareholders who alone or together with others represent at least 5% of Unidata's share capital have the right to submit lists; the lists, accompanied by the professional curricula of the designated subjects and signed by the shareholders who presented them, must be filed no later than 7 (seven) days before the date set for the meeting (i.e. by 7 April 2023) under penalty of revocation by certified e-mail to the address investor_relator@pec.unidata.it or by registered letter with return receipt to the Unidata registered office in Viale Alexandre Gustave Eiffel 100 – 00148.

Within the same term, the declarations with which the individual candidates accept their candidacy and declare, under their own responsibility, the absence of causes of ineligibility and incompatibility established by law, as well as the existence of the requisites prescribed by the law and regulations for the members of the board of statutory auditors, must be filed.

Documentation

The documentation relating to the items on the agenda will be made available to the public at the registered office in Rome, Viale Alexandre Gustave Eiffel no. 100, and on the Company's website at the following address www.unidata.it in accordance with the law.

This press release is available from Borsa Italiana, the "1info" storage mechanism (www.1info.it) and the company's website www.unidata.it under Investors/Press Releases.



For further information:

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Unidata S.p.A. Telecommunications, Cloud and IoT Operator. The Company was founded in 1985 by 3 partners still in the Company. With a fiber optic network of over 5,450 km in continuous expansion, a wireless network and a proprietary data center, provides over 17,000 business, wholesale and residential customers with ultra-wideband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, cloud services and other dedicated solutions, with a high level of reliability and security. Other activities in the operational start-up phase concern the Internet of Things (IoT), with the development and supply of solutions for the home automation market and Smart City.

Unidata S.p.A. ISIN CODE: IT0005338840 (Reuters UD MI - Bloomberg UD IM) is listed on the Euronext Growth Milan Italia Market of the Italian Stock Exchange.
