



PRESS RELEASE

UNIDATA: SUBMISSION OF THE APPLICATION FOR ADMISSION TO LISTING ON EXM – STAR

Roma, 5 april 2023 – Unidata S.p.A. (EGM: UD) (the “**Company**”), an operator in telecommunications, cloud and IoT services, listed on the Euronext Growth Milan market, organized and managed by Borsa Italiana S.p.A. (respectively “**EGM**” and “**Borsa Italiana**”), announces that yesterday evening it has filed to Consob the application for approval of the Information Prospectus pursuant to article 42 of EU Delegated Regulation no. 2019/980 and article 52 of Consob Regulation no. 11971/1999, relating to the admission to trading of the ordinary shares (the “**Shares**”) of the Company on the Euronext Milan Market - STAR Segment, organized and managed by Borsa Italiana (“**EXM**”).

At the same time, the Company submitted to Borsa Italiana the application for admission to listing of the Shares on the EXM and the request for STAR qualification, as well as the request for revocation of its Shares from trading on the EGM, subject to the simultaneous admission of the same to trading on the EXM, STAR segment where applicable.

The starting date for trading of the Shares on the EXM, and the simultaneous exclusion of the same from trading on the EGM, will be established by Borsa Italiana with a subsequent notice, subject to the issue by Consob of the authorization for the publication of the Information Prospectus. With the same notice, Borsa Italiana, after verifying the existence of the capitalization and circulation requirements established by art. 2.2.3 of the Rules of the Markets organized and managed by Borsa Italiana and the relative Instructions, will attribute the STAR qualification to the Company.

As part of the aforementioned transaction, Intermonte SIM S.p.A. and EnVent Capital Markets Ltd, already Euronext Growth Advisor, are Listing Agents of the Company. Unidata is also assisted (i) by Chiomenti as legal and tax consultant; (ii) by EY S.p.A. as auditing firm of the Company, (iii) by Eurokleis S.r.l. as strategic advisor and (iiii) by CDR Communication S.r.l. as communication consultant.

It should be noted that Unidata adheres to the simplification regime provided for by articles 70, paragraph 8 and 71, paragraph 1-bis, of the Issuers' Regulation, therefore making use of the option to waive the obligations to publish the information documents prescribed therein.

This press release is available from Borsa Italiana, the “**1info**” storage mechanism (www.1info.it) and the company's website www.unidata.it under Investors/Press Releases.

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Unidata S.p.A. Telecommunications, Cloud and IoT Operator. The Company was founded in 1985 by 3 partners still in the Company. With a fiber optic network of over 5,450 km in continuous expansion, a wireless network and a proprietary data center, provides over 17,000 business, wholesale and residential customers with ultra-wideband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, cloud services and other dedicated solutions, with a high level of reliability and security. Other activities in the operational start-up phase concern the Internet of Things (IoT), with the development and supply of solutions for the home automation market and Smart City.

Unidata S.p.A. ISIN CODE: IT0005338840 (Reuters UD MI - Bloomberg UD IM) is listed on the Euronext Growth Milan Italia Market of the Italian Stock Exchange.
