



PRESS RELEASE

UNIDATA: BORSA ITALIANA ARRANGES THE ADMISSION TO LISTING ON THE REGULATED MARKET EURONEXT MILAN OF THE COMPANY'S ORDINARY SHARES

Roma, 29 May 2023 – Unidata S.p.A. (EGM: UD) (the "Company"), an operator of telecommunications, cloud and IoT services, listed on the multilateral trading system Euronext Growth Milan, organized and managed by Borsa Italiana S.p.A. ("Euronext Growth Milan" and "Borsa Italiana") announces that, on today's date, Borsa Italiana, with provision no. 8952, ordered the admission to listing on the regulated market Euronext Milan, organized and managed by Borsa Italiana ("Euronext Milan"), of the Company's ordinary shares.

With the same provision, Borsa Italiana ordered the simultaneous revocation of the Company's ordinary shares from trading on Euronext Growth Milan.

The Company also presented to Borsa Italiana, on today's date, the application for admission to trading on Euronext Milan of its ordinary shares.

The start date of trading on Euronext Milan and the simultaneous revocation of the Company's ordinary shares from trading on Euronext Growth Milan will be established by Borsa Italiana with a subsequent notice, subject to Consob issuing the no impediment document for publication of the Information Prospectus. With the same notice, Borsa Italiana, subject to verification of the existence of the requirements established by art. 2.2.3 of the Regulations of the Markets organized and managed by Borsa Italiana and the relative Instructions, will attribute the qualification of STAR to the Company's shares.

Finally, it is recalled that the Company has adhered, pursuant to articles 70, paragraph 8 and 71, paragraph 1-bis, of the Issuers' Regulation adopted by Consob with its resolution no. 11971 of 14 May 1999 (the "Issuers' Regulation"), to the opt-out regime provided for by the aforementioned articles, making use of the right to waive the obligations to publish the information documents set out in Annex 3B of the Issuers' Regulation on the occasion of significant merger operations, spin-offs, capital increases through the transfer of assets in kind, acquisitions and sales.

This press release is available from Borsa Italiana, the "**1info**" storage mechanism (<u>www.1info.it</u>) and the company's website <u>www.unidata.it</u> under Investors/Press Releases.

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Unidata S.p.A. Telecommunications, Cloud and IoT Operator. The Company was founded in 1985 by 3 partners still in the Company. With a fiber optic network of over 5,700 km in continuous expansion, a wireless network and a proprietary data center, provides over 23,200 business, wholesale and residential customers with ultra-wideband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, cloud services and other dedicated solutions, with a high level of reliability and security. Other activities are in field of the Internet of Things (IoT), with the development and supply of solutions for the home automation market and Smart City.

Unidata S.p.A. ISIN CODE: IT0005338840 (Reuters UD MI - Bloomberg UD IM) is listed on the Euronext Growth Milan Italia Market of the Italian Stock Exchange.
