



PRESS RELEASE

**APPROVAL AND PUBLICATION OF THE PROSPECTUS RELATING TO THE ADMISSION TO TRADING ON
EURONEXT MILAN OF THE ORDINARY SHARES OF UNIDATA S.P.A.**

Roma, 1 June 2023 – Unidata S.p.A. (EGM: UD) (the “**Company**”), an operator of telecommunications, cloud and IoT services, listed on the multilateral trading system Euronext Growth Milan, organized and managed by Borsa Italiana S.p.A. (“**Borsa Italiana**”), announces that, on today’s date, the National Commission for Companies and the Stock Exchange (“**Consob**”) authorised, with protocol no. 0052905/23 of 1 June 2023, the publication of the Prospectus relating to the admission to trading on the regulated market Euronext Milan (the “**Prospectus**” and “**Euronext Milan**”) of the Company's ordinary shares.

The approval of the Prospectus by Consob follows provision no. 8952 with which Borsa Italiana, on 29 May 2023, ordered the admission to trading on Euronext Milan of the Company’s ordinary shares (ISIN IT0005338840).

The start of trading of the Company’s ordinary shares on Euronext Milan and the simultaneous exclusion from trading on Euronext Growth Milan will be established by Borsa Italiana with a specific notice.

Lastly, Unidata announces that, on today’s date, the Prospectus has been filed with Consob, as well as made available to the public at the Company’s registered office and on its website www.unidata.it.

As part of the aforementioned transaction, Intermonte SIM S.p.A. and EnVent Capital Markets Ltd, already Euronext Growth Advisor, are Listing Agents of the Company. Unidata is also assisted (i) by Chiomenti as legal and tax consultant; (ii) by EY S.p.A. as auditing firm of the Company, (iii) by Eurokleis S.r.l. as strategic advisor and (iiii) by CDR Communication S.r.l. as a communication consultant.

This press release is available from Borsa Italiana, the “**1info**” storage mechanism (www.1info.it) and the company's website www.unidata.it under Investors/Press Releases.

For further information:**UNIDATA S.p.A.**

Roberto GIACOMETTI
CFO ed Investor Relations Officer
+39 329 2478696
r.giacometti@unidata.it

Euronext Growth Advisor

EnVent Capital Markets Ltd
Londra, Berkeley Square 42, W1J54W
+39 06 896841
gdalessio@eventcapitalmarkets.uk

UNIDATA S.p.A.
Viale A. G. Eiffel 100
Commercity M26
00148 Roma

T +39 06 404041
F +39 06 40404002
info@unidata.it
unidata.it

N. REA 956645
Capitale Soc. €. 3.088.661 i.v.
Codice Fiscale/Partita Iva
IT06187081002

**Investor Relations Advisor**

CDR COMMUNICATION

Silvia DI ROSA

+39 335 78 64 209

silvia.dirosa@cdr-communication.it

Eleonora NICOLINI

+39 333 97 73 749

eleonora.nicolini@cdr-communication.it**Media Relations**

CDR COMMUNICATION

Angelo BRUNELLO

+39 329 21 17 752

angelo.brunello@cdr-communication.it

Stefania TREVISOL

+39 347 87 82 490

stefania.trevisol@cdr-communication.it**Specialist**

INTERMONTE SIM SPA

Galleria de Cristoforis, 7/8, 20122 Milano

Tel +39 02 771151

Unidata S.p.A. Telecommunications, Cloud and IoT Operator. The Company was founded in 1985 by 3 partners still in the Company. With a fiber optic network of over 5,700 km in continuous expansion, a wireless network and a proprietary data center, provides over 23,200 business, wholesale and residential customers with ultra-wideband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, cloud services and other dedicated solutions, with a high level of reliability and security. Other activities are in field of the Internet of Things (IoT), with the development and supply of solutions for the home automation market and Smart City.

Unidata S.p.A. ISIN CODE: IT0005338840 (Reuters UD MI - Bloomberg UD IM) is listed on the Euronext Growth Milan Italia Market of the Italian Stock Exchange.
