



PRESS RELEASE

THE BOARD OF DIRECTORS OF UNIDATA RESOLVED THE MERGER PROJECT FOR INCORPORATION OF THE TWT GROUP INTO UNIDATA

THE MERGER WILL ALLOW THE SIMPLIFICATION OF THE GROUP'S MANAGEMENT AND CORPORATE STRUCTURES, ALSO WITH BENEFITS IN TERMS OF EFFICIENCY

Roma, 16 October 2023 – Unidata S.p.A. (UD.MI), operator of telecommunications, cloud and IoT services, listed on the Euronext Milan market - STAR segment, organized and managed by Borsa Italiana S.p.A. (the “**Company**” or “**Unidata**”), following the press release of last 4 October, announces that on today’s date the Board of Directors met in a notarial session in order to approve the merger by incorporation into Unidata, as the incorporating company, of the following companies wholly controlled, directly or indirectly, by the same: UNITWT S.p.A., Berenix S.r.l. and TWT S.p.A.. On today’s date the merger was also approved by the Shareholders’ meetings of the Merged Companies.

“This is a moment of great importance for us, which establishes the strategic objectives already defined during the acquisition phase. A final step, this of the merger, which we wanted to make happen in the shortest possible time, to demonstrate our aptitude for rationalization in terms of management and cost saving and to present ourselves on the national market with a well-defined corporate identity, thanks to the contribution of the specific and complementary expertise of Unidata and TWT” – states the Chairman and CEO Renato Brunetti.

The Merger will be implemented after the expiration of the terms for any opposition from the company creditors provided for pursuant to art. 2503 of the Civil Code, through the stipulation of the relevant merger deed in a notarial session, with which the share representing 100% of the share capital of the Merged Companies will be cancelled, without replacement. The signing of the Merger deed is conditional on the fulfilment of the suspensive conditions represented by the expiry of the terms for any opposition from the company’s creditors provided for pursuant to art. 2503 of the Civil Code as well as the issuing of the authorization pursuant to the Golden Power legislation for intragroup operations.

For further information on the Merger, please refer to the merger project approved by the administrative bodies of Unidata and the Merged Companies and made available on last 4 October at the registered office and on the website investors.unidata.it (Governance/Corporate Documents section).

This press release is available from Borsa Italiana, the “**1info**” storage mechanism (www.1info.it) and the company's website www.unidata.it under Investors/Press Releases.

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Unidata S.p.A., a Telecommunications, Cloud and IoT Operator, was founded in 1985 by three partners still in the Company. With a fiber optic network of over 5,900 km in continuous expansion, a wireless network and a proprietary data center, it supplies about 21,000 business, wholesale and residential customers with ultra-broadband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, Cloud services and other dedicated solutions, with a high level of reliability and security. The company is also active in the Internet of Things (IoT), with the development and supply of solutions for the home automation and Smart City market.

Unidata S.p.A. ISIN CODE: IT0005338840 (Reuters UD MI - Bloomberg UD IM) is listed on Euronext Milan – STAR segment of Borsa Italiana.