

**UNDIATA S.p.A. - WITHDRAWAL NOTICE STANDARD FORM**

REGISTERED MAIL / CERTIFIED EMAIL  
(to be sent at the latest by 14 June 2024)

To  
Unidata S.p.A..  
Registered office  
Viale A.G. Eiffel, 100,  
Commercium M26  
00148 Roma  
[investor\\_relator@pec.unidata.it](mailto:investor_relator@pec.unidata.it)

**Object:** Exercise of the withdrawal right pursuant to articles 2437 et seq. of the Italian Civil Code (the **“Withdrawal Right”**).

FOR NATURAL PERSONS

The undersigned \_\_\_\_\_ born in \_\_\_\_\_ on \_\_\_\_\_ Fiscal Code \_\_\_\_\_, domiciled in \_\_\_\_\_ in \_\_\_\_\_, phone number \_\_\_\_\_, e-mail address \_\_\_\_\_<sup>1</sup>

FOR LEGAL PERSONS

The undersigned \_\_\_\_\_ acting as legal representative of the company \_\_\_\_\_ Fiscal Code/VAT number \_\_\_\_\_, registered office \_\_\_\_\_ in \_\_\_\_\_ phone number \_\_\_\_\_, e-mail address \_\_\_\_\_, registered with No. \_\_\_\_\_ at the Companies' Register of \_\_\_\_\_

- having acknowledged that with resolution of the Extraordinary Shareholders' Meeting of Unidata S.p.A. (**“Unidata”**) held on May 10, 2024 (the **“Extraordinary Shareholders' Meeting”**) registered in the Companies' Register of Roma on 30 May 2024, it has been approved, *inter alia*, **the proposal to enhance the increased voting rights mechanism adopted by Unidata** (the **“Resolution”**).
- having acknowledged that the holders of Unidata ordinary shares who have not attended the Extraordinary Shareholders' Meeting or in any case who have not taken part in the Resolution are entitled to exercise the Withdrawal Right pursuant to articles 2437 et seq. of the Italian Civil Code;

**DECLARES**

To exercise the Withdrawal Right for:

<sup>1</sup> To be filled by the co-owner, in case of co-ownership of the shares, by extending this form or by the filling of a new form

- No. \_\_\_\_\_ Unidata ordinary shares (**ISIN IT0005573065**);
- No. \_\_\_\_\_ Unidata shares with increased voting rights (**ISIN IT0005573073**);
- No. \_\_\_\_\_ Unidata registered ordinary shares (**ISIN XXITV0001964**);
- No. \_\_\_\_\_ Unidata ordinary shares registration request (**ISIN XXITV0001949**).

All free of pledge or other liens, deposited with \_\_\_\_\_ (the “**Intermediary**” and the “**Shares**”)<sup>2</sup>;

- that the Shares are owned by the undersigned continuously since the date of the Resolution (*i.e.* May 10, 2024) until the date of the exercise of the Withdrawal Right and that after the aforementioned date such shares have not been transferred or shall not be transferred for, considering that they are “unavailable” until the end of the withdrawal process;
- **not** to: (please tick as appropriate)
  - have attended the Extraordinary Shareholders’ Meeting;
  - have approved the Resolution (and, therefore, to have voted against the resolution proposal or to have abstained from voting);
- to be aware of the liquidation value equal to **€ 3,87** for each Unidata Share object of withdrawal, as pursuant to article 2437-*ter*, par. 3, of the Italian Civil Code and that such amount shall be paid at the end of the liquidation procedure as provided for in the current regulations;
- to have requested or to request – within the period for the exercise of the withdrawal right – the Intermediary above mentioned to send to the Company the communication (the “**Intermediary Communication**”) pursuant to article 43 of the Regulations of Banca d’Italia-Consob of 13 August 2018 as subsequently amended (the “**Banca d’Italia-Consob Regulations**”) certifying:
  - the continuous ownership, of the withdrawing shareholder, of Unidata Shares in relation to which the Withdrawal Right is exercised, before the beginning of the Extraordinary Shareholders’ Meeting which has approved the Resolution (*i.e.* at 10:00 AM on May 10, 2024) until the date of the issuance of the Intermediary’s Communication (included);
  - the absence of pledge or other liens on the Unidata Shares in relation to which the Withdrawal Right is being exercised <sup>3</sup>.

## REQUESTS

<sup>2</sup> Should the Shares be not free of pledge or other liens, the withdrawing shareholder shall send to the Company, as a condition for the admissibility of the Withdrawal Statement, a specific declaration by the secured creditor or by such other person who has other liens on the shares, with which such person gives its irrevocable consent to carry out the liquidation of the shares in relation to which the right of the withdrawal is exercised, in accordance with the instructions given by the withdrawing shareholder.

<sup>3</sup> Otherwise, the shareholder shall send to Unidata S.p.A., as eligibility condition for the Withdrawal Notice, the relevant pledgee notice, or by the person in favour of which an obligation on the shares is constituted, with which such a person should give his irrevocable consent to perform the liquidation of the Shares and the payment consequent to the withdrawal pursuant to the instructions of the withdrawing shareholder.

that the Company, upon verification of the correctness of this Withdrawal Notice (the “**Withdrawal Notice**”) and upon receipt of the Intermediary Communication, shall liquidate the Shares and pay the liquidation value pursuant to article 2437-*ter* of the Italian Civil Code, crediting the corresponding amount on the Intermediary  
\_\_\_\_\_ IBAN \_\_\_\_\_.

**DECLARES TO BE AWARE AND TO ACCEPT THAT**

- 1) this Withdrawal Notice, to be valid, shall be sent to Unidata S.p.A. Registered Office through registered mail, or by certified e-mail to the following certified e-mail address [investor\\_relator@pec.unidata.it](mailto:investor_relator@pec.unidata.it) no later than 14 June 2024 (included). As for the regularity of the communication, evidence shall be constituted by the date of dispatch. The Withdrawal Notices sent after the aforementioned date, or in any case lacking the relevant information, or not accompanied in good time by the Intermediary Communication, shall not be considered;
- 2) the undersigned shall ensure the accuracy of the information contained in the Withdrawal Notice and shall cause the Intermediary to send to the Company the Intermediary Communication;
- 3) Unidata S.p.A. not bear any liability for the aforementioned points;
- 4) pursuant to article 2437-*bis* of the Italian Civil Code and to the existing regulatory provisions, after the issuance of the Intermediary Communication, the ordinary shares for which the withdrawal right is exercised by the entitled person are made unavailable by the intermediary, and therefore may not be disposed of, until the time of their liquidation;

Kind regards.

Place and date \_\_\_\_\_

Signature \_\_\_\_\_