



PRESS RELEASE

## UNIDATA: START OF BUY BACK PROGRAM

**Roma, 2 August 2024 – Unidata S.p.A. (UD.MI)**, a telecommunications, cloud and IoT services operator, listed on the Euronext Milan market – STAR Segment, organised and managed by Borsa Italiana S.p.A., announces that, on today's date, it has launched the buyback programme of its treasury shares in execution and according to the terms, conditions and purposes set out in the resolution of the Ordinary Shareholders' Meeting of 10 May 2024.

The Company has granted an appointment to Intermonte SIM S.p.A. as an independent intermediary, to execute the buyback programme of its treasury shares, which will carry out the purchases in full independence and in compliance with the constraints deriving from the applicable legislation, including Regulation (EU) no. 596/2014 (the "**MAR**"), as well as within the limits of the resolution of the Shareholders' Meeting.

The details of the Programme are provided below in accordance with the CONSOB Regulation adopted with Resolution no. 11971/1999 (the "**Issuers Regulation**") and Delegated Regulation (EU) 2016/1052.

### Purpose of the Program

The main objectives underlying the Program are the following: (i) to carry out activities to promote liquidity and manage the volatility of the stock market price of the Company's shares and, in particular, to intervene in the context of contingent market situations, facilitating trading on the stock in times of low liquidity on the market and promoting the regular progress of trading and, in any case, within the limits set by the current legislative and regulatory provisions, as well as, where applicable, in accordance with the market practice permitted pursuant to art. 180, paragraph 1, letter c), of the TUF relating to the activity of supporting market liquidity; (ii) in the context of actions related to future industrial and financial projects consistent with the strategic lines that the Company intends to pursue also through exchange, swap, contribution, transfer or other act of disposal of treasury shares for the acquisition of shareholdings or share packages, for industrial projects or other extraordinary financial transactions that imply the assignment or disposal of treasury shares (such as, by way of example, mergers, demergers, bond issues convertible into shares, liquidation of shares on the market for financial structure optimization transactions); (iii) pursue an efficient use of the liquidity generated by the Company's core business also through medium and long-term investment in treasury shares; and (iv) to implement the remuneration policies adopted by the Company and specifically fulfil the

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obligations arising from the compensation plans based on financial instruments pursuant to art. 114-bis of the TUF already adopted by the Company and any other plans that may be approved in the future, including any programs for the free assignment of shares to Shareholders.

### **Operating methods and trading venue**

The purchase transactions will be carried out on the regulated market Euronext Milan, organized and managed by Borsa Italiana S.p.A. through the authorized intermediary Intermonete SIM S.p.A. appointed to implement the Program, which will operate in full independence according to operating methods suitable to ensure equal treatment of shareholders established by the current and applicable legal and regulatory provisions (including, without limitation, art. 2357 of the Civil Code, art. 132 of the TUF, art. 144-bis, paragraph 1, letter b) of the Issuers Regulation and the provisions of the Regulation of the Markets organized and managed by Borsa Italiana S.p.A.).

### **Maximum number of treasury shares and maximum disbursement**

The maximum number of treasury shares to be purchased through the execution of the Program, in one or more tranches, will not in any case exceed 10% of the share capital of the Company at the date of the Shareholders' Meeting of 10 May 2024, pursuant to art. 2357 and 2357-ter of the Civil Code.

### **Minimum and maximum consideration and quantity of shares purchased**

Purchases of treasury shares will be made at a consideration not exceeding the higher of (i) the price of the last independent transaction and (ii) the price of the highest current independent purchase offer on the trading venue where the purchase is made.

The quantity of shares purchased on each trading day will not exceed 25% of the average daily volume of ordinary shares traded on the trading venue where the purchase is made, calculated on the basis of the average daily trading volume in the 20 trading days preceding the date of purchase.

### **Duration of the Program**

The Company established – implementing the authorization to purchase and dispose of treasury shares granted by the Shareholders' Meeting of 10 May 2024 – that the Program will start on 2 August 2024 and will last until all the shares subject to the Program have been purchased and, in any case, no later than 18 months after approval by the Shareholders' Meeting of 10 May 2024. The purchase of shares may in any

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case be partially implemented, interrupted and/or revoked at any time, subject to the due timely communications to the market in the manner and terms provided for by the applicable legislation.

It should be noted that the Program is not intended to involve any capital reduction transaction.

The Company will communicate the transactions carried out under the Program to CONSOB and to the market, including by publication on its website, in the terms and with the methods set out in the applicable regulatory legislation.

As of today, the Company holds a total of no. 581,331 ordinary shares of Unidata S.p.A., equal to 1.88% of the share capital.

Any subsequent changes to the Program will be promptly communicated by the Company.

For more information on the terms and conditions of the authorization to purchase and dispose of treasury shares, please refer to the website [investors.unidata.it](http://investors.unidata.it) in the Corporate Governance/Shareholders' Meeting section.

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This press release is available on Borsa Italiana, on the "1info" storage mechanism ([www.1info.it](http://www.1info.it)) and on the Company's website [investors.unidata.it](http://investors.unidata.it) in the "Investors/Financial Press Releases" section.

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### Specialist

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*Unidata S.p.A., a Telecommunications, Cloud and IoT Operator, was founded in 1985 by three partners still in the Company. With a fiber optic network of about 7,150 km in continuous expansion, a wireless network and a proprietary data center, the Unidata Group supplies over 24,500 business, wholesale and residential customers with ultra-broadband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, Cloud services and other dedicated solutions, with a high level of reliability and security. The company is also active in the Internet of Things (IoT), with the development and supply of solutions for the home automation and Smart City market.*

*Unidata S.p.A. ISIN CODE: IT0005573065 (Reuters UD MI - Bloomberg UD IM) is listed on Euronext Milan – STAR segment of Borsa Italiana.*

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