



PRESS RELEASE

**STRATEGIC REORGANIZATION OF UNIFIBER AND CLIOFIBER UNDERWAY: CEBF AND UNIDATA  
 INVEST IN A NEW UNIFIED STRUCTURE CALLED UNIFIBER ITALY S.R.L.**

**Roma, 10 April 2025 – Unidata S.p.A. (UD.MI)**, telecommunications, cloud and IoT services operator, listed on the Euronext Milan market – STAR Segment, organized and managed by Borsa Italiana S.p.A., announces that, on today's date, the strategic reorganization operation was completed through the transfer of the shareholdings held by Unidata and the European fund Connecting Europe Broadband Fund ("CEBF") in ClioFiber S.r.l. ("ClioFiber") and in Unifiber S.p.A. ("Unifiber") to the company Unifiber Italy S.r.l. ("Unifiber Italy") (hereinafter the "Operation").

The rationale behind the Operation lies in the implementation of a new project aimed at expanding and strengthening the strategic partnership between Unidata and CEBF. The initiative envisages the consolidation, within a single corporate structure (i.e. Unifiber Italy), of the Unifiber project and the ClioFiber project, aimed at the design, construction, financing and management of open access "Fiber to the Home" ultra-broadband networks in Italy, respectively, on the Lazio region and the Puglia region (the "ClioFiber and Unifiber Project").

Given the above, upon completion of the Operation, CEBF and Unidata became owners, respectively, of 74% and 26% of the share capital of Unifiber Italy, which, as a result of the transfer of the shares, became the sole shareholder, respectively, of ClioFiber and Unifiber.

**Renato Brunetti, Chairman and CEO of Unidata, stated:** *"We are proud to announce the completion of a strategic operation that marks an important step forward in our consolidation path in the digital infrastructure sector. The transfer of ClioFiber and Unifiber's shares to the new company Unifiber Italy represents not only a strengthening of the partnership with the CEBF fund, but also the creation of an integrated and more efficient platform for the development of open access fiber optic networks in our country. With this transaction, we are laying the foundations to accelerate the construction of FTTH infrastructures in crucial areas such as Lazio and Puglia regions. It is an ambitious project, which will contribute in a concrete way to reducing the digital divide and to the sustainable growth of the country. We are also satisfied with the collaboration with UniCredit, which has confirmed its support for the initiative, demonstrating the solidity of the project and confidence in the prospects of Unifiber Italy".*

**UNIDATA S.p.A.**

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## PRESS RELEASE

The legal aspects of the Operation were handled by **Chiomenti** for Unidata and Unifiber, by **Gianni & Origoni** for CEBF and by **Grimaldi Alliance** for Unicredit.

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This press release is available on Borsa Italiana, on the "1info" storage mechanism ([www.1info.it](http://www.1info.it)) and on the Company's website [www.unidata.it](http://www.unidata.it) in the Investors/Press Releases section.

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*Unidata S.p.A., a Telecommunications, Cloud and IoT Operator, was founded in 1985 by three partners still in the Company. With a fiber optic network of about 7,600 km in continuous expansion, a wireless network and a proprietary data center, the Unidata Group supplies over 27,500 business, wholesale and residential customers with ultra-broadband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, Cloud services and other dedicated solutions, with a high level of reliability and security. The company is also active in the Internet of Things (IoT), with the development and supply of solutions for the home automation and Smart City market. Unidata S.p.A. ISIN CODE: IT0005573065 (Reuters UD MI - Bloomberg UD IM) is listed on Euronext Milan – STAR segment of Borsa Italiana.*

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