

THE ORDINARY SHAREHOLDERS' MEETING OF UNIDATA S.P.A.:

- **APPROVED THE DRAFT FINANCIAL STATEMENTS AS OF 31 DECEMBER 2024 AND ACKNOWLEDGED THE CONSOLIDATED FINANCIAL REPORT AND THE SUSTAINABILITY REPORT AS OF 31 DECEMBER 2024**
- **APPROVED THE PROPOSAL FOR A DIVIDEND OF € 0.01 PER SHARE**
- **APPROVED THE REPORT ON THE REMUNERATION POLICY AND COMPENSATION PAID**
- **AUTHORIZED THE PURCHASE AND DISPOSAL OF TREASURY SHARES**
- **ASSIGNED THE APPOINTMENT TO CERTIFY THE COMPLIANCE OF THE CONSOLIDATED SUSTAINABILITY REPORT FOR THE THREE-YEAR PERIOD 2025-2027**

Roma, 8 May 2025 – Unidata S.p.A. (UD.MI) (the “**Company**”), telecommunications, cloud and IoT services operator, listed on the Euronext Milan market – STAR Segment, organized and managed by Borsa Italiana S.p.A., announces that the Ordinary Shareholders' Meeting was held on today's date, under the chairmanship of Renato Brunetti, convened exclusively by means of telecommunication and with the participation of the Shareholders exclusively through the Designated Representative, in accordance with the applicable provisions of law and the Articles of Association.

**APPROVAL OF THE DRAFT FINANCIAL STATEMENTS AS OF 31 DECEMBER 2024 AND
ACKNOWLEDGMENT OF THE CONSOLIDATED FINANCIAL REPORT AND OF THE SUSTAINABILITY
REPORT AS OF 31 DECEMBER 2024**

The Ordinary Shareholders' Meeting examined and approved the draft Financial Statements as of 31 December 2024 and examined the Consolidated Financial Report as of 31 December 2024. The main consolidated economic and financial results of the Unidata Group as of 31 December 2024 are reported below:

- **Total revenues:** € 101.3 million (€ 93.3 million in 2023)¹ **+9% YoY**

¹ The values in brackets refer to the reported economic data as of 31 December 2023, i.e. including in the consolidation the TWT Group for the for the 10 months of Unidata's competence.

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- **Adjusted EBITDA:** € 27.4 million (€ 24.4 million in 2023) **+12% YoY**
- **Adjusted EBITDA Margin:** 27.1% (26.1% in 2023) **+100 bps**
- **EBIT:** € 15.9 million (€ 12.3 million in 2023) **+29% YoY**
- **EBIT Margin:** 15.7% (13.2% in 2023) **+250 bps**
- **Net Profit:** € 8.6 million (€ 6.7 million in 2023) **+28% YoY**
- **Net Financial Debt:** € 43.8 million (€ 47.9 million as of 31 December 2023)

In the same context, the Ordinary Shareholders' Meeting acknowledged the Sustainability Report for the 2024 financial year. The Sustainability Report is conceived as a tool for presenting the Company's commitments, management methods and corporate results, examined in their triple economic, environmental and social aspect.

For further information, please refer to the press release issued on 20 March 2025 following the resolution of the Board of Directors approving the draft Financial Statements as of 31 December 2024, examination of the Consolidated Financial Report and the Sustainability Report as of 31 December 2024 and available on the Company's website investors.unidata.it in the Investors/Financial Press Releases section.

ALLOCATION OF THE 2024 FINANCIAL YEAR RESULT

The Ordinary Shareholders' Meeting approved the allocation of the 2024 financial year profit of € 10,495,071:

- € 524,754 to increase the Legal Reserve;
- € 302,584 to be allocated as a dividend (€ 0.01 per share, excluding treasury shares);
- € 9,667,733 to be carried forward to the following financial year.

The Company announces that the dividend will be paid starting from 21 May 2025, after the coupon detachment on 19 May 2025. The payment entitlement date (record date) is set for 20 May 2025.

REPORT ON THE REMUNERATION POLICY AND COMPENSATION PAID

The Shareholders' Meeting approved with binding vote, pursuant to and for the purposes of the provisions of the art. 123-ter, paragraphs 3-bis and 3-ter, of the TUF, the remuneration policy described in the first section of the "Report on the remuneration policy and compensation paid" and expressed itself in favour,

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pursuant to and for the effects of the art. 123-ter, paragraph 6, of the TUF, of the second section of the “Report on the remuneration policy and compensation paid”.

For further information, please refer to the “Report on the Remuneration Policy and compensation paid” available on the website investors.unidata.it, section “Governance/Shareholders’ Meeting”, and on the “1info” storage mechanism (www.1info.it).

AUTHORIZATION TO PURCHASE AND DISPOSE OF TREASURY SHARES

The Shareholders' Meeting authorized, for a period of 18 months from the date of authorization by the Shareholders' Meeting itself, the purchase and disposal of treasury shares, in line with the applicable legislation, subject to revocation of the authorization granted by the Shareholders' Meeting on 10 May 2024 for the part not executed. In particular, the purchase of treasury shares may take place, in one or more solutions, up to a maximum number not exceeding 10% of the share capital of the Company, pursuant to art. 2357 and 2357-ter of the Civil Code and under the following terms and conditions:

- the shares may be purchased until the end of the eighteenth month starting from the date of this resolution; the last purchase made by that date must concern a number of shares sufficient to allow compliance with the overall limit of 10% established above;
- at a price no higher than 25% and no lower than 25% compared to the official stock market prices recorded in the trading session preceding the sale transaction, as established by the Board of Directors, taking into account the nature of the transaction and best practice in this area;
- the purchase may be made according to any of the methods provided for and permitted by current legislation, including Regulation (EU) 596/2014 and the related implementing provisions, as well as, where applicable, by market practices permitted and recognised by Consob.

The main objectives underlying the authorization are the following: (i) to carry out activities to promote liquidity and manage the volatility of the stock market price of the Company's shares and, in particular, to intervene in the context of contingent market situations, facilitating trading in the stock in times of low liquidity on the market and promoting the regular progress of trading and, in any case, within the limits set by the applicable legislative and regulatory provisions, as well as, where applicable, in accordance with the market practice permitted pursuant to art. 180, paragraph 1, letter c), of the TUF relating to the activity of supporting market liquidity; (ii) in the context of actions connected to future industrial and financial projects consistent with the strategic lines that the Company intends to pursue also through exchange, swap,

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contribution, transfer or other act of disposal of treasury shares for the acquisition of shareholdings or share packages, for industrial projects or other extraordinary financial transactions that imply the assignment or disposal of treasury shares (such as, by way of example, mergers, demergers, bond issues convertible into shares, liquidation of shares on the market for financial structure optimization operations); (iii) pursue an efficient use of the liquidity generated by the Company's core business, including through medium and long-term investment in its treasury shares; and (iv) implement the remuneration policies adopted by the Company and specifically fulfil the obligations arising from the compensation plans based on financial instruments pursuant to art. 114-bis of the TUF already adopted by the Company and any other plans that may be approved in the future, including any programs for the free allocation of shares to Shareholders.

As of 5 May 2025, the Company holds 659,681 treasury shares in its portfolio, equal to 2.1358% of the share capital.

The disposal of the treasury shares purchased pursuant to this resolution may take place in one or more solutions, in whole or in part, in the ways deemed most appropriate in the interest of the Company and in compliance with the legislative and regulatory provisions and practices accepted pro tempore in force. The disposal of the treasury shares is granted without time limits.

For any further information, please refer to the explanatory report of the Board of Directors on the agenda of the Ordinary Shareholders' Meeting, available on the website investors.unidata.it, section "Governance/Shareholders' Meeting" and on the storage mechanism "1info" (www.1info.it).

ASSIGNMENT OF THE APPOINTMENT TO CERTIFY THE CONFORMITY OF THE CONSOLIDATED SUSTAINABILITY REPORT FOR THE THREE-YEAR PERIOD 2025-2027

The Ordinary Shareholders' Meeting resolved to appoint the auditing firm EY S.p.A. as auditor to certify the conformity of the consolidated sustainability report pursuant to Legislative Decree no. 125 of 6 September 2024 for the three-year period 2025-2027.

For any further information, please refer to the explanatory report of the Board of Directors on the agenda of the Ordinary Shareholders' Meeting, available on the website investors.unidata.it, section "Governance/Shareholders' Meeting" and on the storage mechanism "1info" (www.1info.it).

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STORAGE OF DOCUMENTATION

The Minutes of the Shareholders' Meeting and the Summary Report of the votes will be made available to the public within the terms of the law at the registered office in Rome, as well as through publication on the website investors.unidata.it, section "Governance/Shareholders' Meeting", and on the storage mechanism "1info" (www.1info.it).

This press release is available on Borsa Italiana, on the "1info" storage mechanism (www.1info.it) and on the Company's website investors.unidata.it in the Investors/Financial Press Releases section.

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Unidata S.p.A., a Telecommunications, Cloud and IoT Operator, was founded in 1985 by three partners still in the Company. With a fiber optic network of about 7,600 km in continuous expansion, a wireless network and a proprietary data center, the Unidata Group supplies over 27,500 business, wholesale and residential customers with ultra-broadband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, Cloud services and other dedicated solutions, with a high level of reliability and security. The company is also active in the Internet of Things (IoT), with the development and supply of solutions for the home automation and Smart City market. Unidata S.p.A. ISIN CODE: IT0005573065 (Reuters UD MI - Bloomberg UD IM) is listed on Euronext Milan – STAR segment of Borsa Italiana.

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