



PRESS RELEASE

UNIDATA: MEDIUM-LONG-TERM LOAN OF TOTAL € 50 MILLION DISBURSED TO SUPPORT THE GROUP'S GROWTH PLAN

Roma, 26 June 2025 – Unidata S.p.A. (UD.MI) (the “Company”), operator of telecommunications, cloud and IoT services, listed on Euronext Milan – STAR Segment, organized and managed by Borsa Italiana S.p.A., following up on what was communicated on 19 June 2025 (see [press release of 19 June 2025](#)), announces that, on today's date, a medium-long term loan of € 50 million in total with maturity in 2033 was disbursed by a pool of banks and financial institutions of primary standing, composed of UniCredit as Global Coordinator and Agent Bank, Banca Intesa Sanpaolo, Cassa Depositi e Prestiti and BNL BNP Paribas. This financing is supported by SACE GROWTH Guarantee and UniCredit acted, as SACE agent, in managing the relationship with SACE.

The loan includes a pre-amortization period until 31 December 2026, with the first installment of principal payment on 31 March 2027, a maturity as of 30 June 2033, and a fixed interest rate of 4.74%.

This press release is available on Borsa Italiana, on the "1info" storage mechanism (www.1info.it) and on the Company's website investors.unidata.it in the “Investors/Financial Press Releases” section.

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PRESS RELEASE

Specialist

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Unidata S.p.A., a Telecommunications, Cloud and IoT Operator, was founded in 1985 by three partners still in the Company. With a fiber optic network of about 7,800 km in continuous expansion, a wireless network and a proprietary data center, the Unidata Group supplies over 28,600 business, wholesale and residential customers with ultra-broadband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, Cloud services and other dedicated solutions, with a high level of reliability and security. The company is also active in the Internet of Things (IoT), with the development and supply of solutions for the home automation and Smart City market.

Unidata S.p.A. ISIN CODE: IT0005573065 (Reuters UD MI - Bloomberg UD IM) is listed on Euronext Milan – STAR segment of Borsa Italiana.

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