



PRESS RELEASE

**UNIDATA SIGNED, WITH A POOL OF BANKS AND FINANCIAL INSTITUTIONS  
OF PRIMARY STANDING, THE CONTRACT OF A MEDIUM-LONG-TERM LOAN FOR A TOTAL OF €  
50 MILLION TO SUPPORT THE COMPANY'S DEVELOPMENT PLAN**

**THE LOAN IS ASSISTED BY SACE'S GROWTH GUARANTEE**

**Roma, 19 June 2025 – Unidata S.p.A. (UD.MI)** (the “**Company**”), operator of telecommunications, cloud and IoT services, listed on Euronext Milan – STAR Segment, organized and managed by Borsa Italiana S.p.A., announces that, on today's date, the signing, with a pool of banks and financial institutions of primary standing composed of UniCredit as Global Coordinator and Agent Bank, Banca Intesa Sanpaolo, Cassa Depositi e Prestiti and BNL BNP Paribas, for a medium-long term loan of € 50 million in total with maturity in 2033 was concluded. The loan is supported by SACE's GROWTH Guarantee and UniCredit acted, as SACE agent, in managing the relationship with SACE.

In particular, the operation includes:

- € 32.4 million to restore liquidity that will be used to optimize the financial structure, significantly improving the cost of debt by 189 bps, and remodulating its maturity with an extension of the duration;
- € 17.6 million of new finance to support investments for the Group's growth.

The loan includes a pre-amortization period until 31 December 2026, with the first installment of principal payment on 31 March 2027, a maturity as of 30 June 2033, and a final interest rate of 4.79%.

The disbursement, subject to the fulfillment of the suspensive conditions, is scheduled for 26 June 2025.

Roberto Giacometti, CFO of Unidata who directly managed the negotiation with the pool of banks and financial institutions, commented: *"This is an important strategic operation both for the result achieved and for the trust placed in us by leading financial institutions and SACE. In this way, the Group ensures a very balanced capital and financial structure with medium-long term debt that further enables our growth path. In operational terms, the characteristics of the financing allow us on the one hand to extend the maturity of the credit lines and significantly reduce the cost of debt, and on the other to access new resources for future investments."*

**UNIDATA S.p.A.**

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Capitale Soc. €. 10.000.000 i.v.



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*I take the opportunity of achieving this new important milestone to thank my direct collaborators for the support provided during the long and complex negotiation phase, as well as all the Lawyers of the Law Firms who assisted Unidata and the Financial Institutions”.*

The Company was assisted by Chiomenti Law Firm, represented by the Partners Lawyer Italo De Santis, Lawyer Marco Paruzzolo, Lawyer Benedetto La Russa, with their respective teams; the pool of Financial Institutions was assisted by Grimaldi Alliance Law Firm, represented by the Partner Lawyer Angelo Alfonso Speranza, with his team. The Company did not avail itself of the support of Financial Advisors for the transaction.

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This press release is available on Borsa Italiana, on the "1info" storage mechanism ([www.1info.it](http://www.1info.it)) and on the Company's website [investors.unidata.it](http://investors.unidata.it) in the "Investors/Financial Press Releases" section.

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*Unidata S.p.A., a Telecommunications, Cloud and IoT Operator, was founded in 1985 by three partners still in the Company. With a fiber optic network of about 7,800 km in continuous expansion, a wireless network and a proprietary data center, the Unidata Group supplies over 28,600 business, wholesale and residential customers with ultra-broadband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, Cloud services and other dedicated solutions, with a high level of reliability and security. The company is also active in the Internet of Things (IoT), with the development and supply of solutions for the home automation and Smart City market.*

*Unidata S.p.A. ISIN CODE: IT0005573065 (Reuters UD MI - Bloomberg UD IM) is listed on Euronext Milan – STAR segment of Borsa Italiana.*

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