



PRESS RELEASE

THE BOARD OF DIRECTORS OF UNIDATA EXAMINED SOME PRELIMINARY
CONSOLIDATED DATA AS OF 31 DECEMBER 2025

PRELIMINARY REVENUES EXCEED FORECASTS AND GROW SHARPLY YOY

ADJ. EBITDA AT THE HIGH END OF THE FORECAST RANGE

NET FINANCIAL DEBT IMPROVED YOY, THANKS TO GOOD OPERATING CASH
GENERATION, IN LINE WITH FORECASTS

Main preliminary consolidated data of the Unidata Group

- **Total revenues:** € 109.4 million (€ 101.3 million in 2024) **+8% YoY**
- **Adjusted EBITDA:** € 29.4 million (€ 28.5 million in 2024)¹ **+3% YoY**
- **Adjusted EBITDA Margin:** 26.9% (28.1% in 2024)¹
- **Investments:** € 14.1 million
- **Net Financial Debt:** € 37.7 million (€ 43.8 million as of 31 December 2024)

Roma, 11 February 2026 – Unidata S.p.A. (UD.MI), operator of telecommunications, cloud and IoT services, listed on Euronext Milan – STAR Segment, organized and managed by Borsa Italiana S.p.A., announces that the Board of Directors, which met on today's date under the chairmanship of Renato Brunetti, examined some preliminary consolidated data relating to the 2025 financial year, which have not been audited.

MAIN PRELIMINARY CONSOLIDATED DATA AS OF 31 DECEMBER 2025

Total consolidated revenues, equal to **€ 109.4 million**, showed a significant increase (**+8%**) compared to the 2024 figure (€ 101.3 million) and improved compared to the forecast figures, already examined by the Board of Directors, between € 103 and € 108 million (see [press release dated 11 September 2025](#) and [press release dated 12 November 2025](#)).

¹ Please note that the comparative figure for Adjusted EBITDA and Adjusted EBITDA Margin as of 31 December 2024 has been appropriately restated to take into account the elimination of intercompany profit accrued with respect to associated companies.

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Adjusted EBITDA amounted to approximately **€ 29.4 million, +3%** compared to 2024 (€ 28.5 million)¹, positioned at the high end of the forecast range of € 28 to € 29.5 million. This figure is calculated net of extraordinary costs of approximately € 0.7 million and the elimination of intercompany profit accrued with respect to associated companies, accounted for using the equity method, amounting to approximately € 1.9 million, as required by IAS 28. The **Adjusted EBITDA Margin** is **26.9%** compared to 28.1%¹ in 2024.

During 2025, **total investments** of approximately **€ 14.1 million** were made, largely financed by working capital and divided into approximately **€ 5.9 million** in **intangible assets**, approximately **€ 7.7 million** in **tangible assets**, mainly related to the infrastructure area, and approximately **€ 0.5 million** in **financial assets**.

Net Financial Debt amounted to **€ 37.7 million**, a **significant improvement** compared to € 43.8 million as of 31 December 2024, thanks to the good generation of operating cash, the release of € 2.4 million deposit in January and the recognition of non-cash financial income of € 1.9 million, in line with the requirements of IFRS 9 as part of the renegotiation of the € 50 million loan payable on 19 June 2025.

This press release is available on Borsa Italiana, on the "Info" storage mechanism (www.linfo.it) and on the Company's website investors.unidata.it in the "Investors/Financial Press Releases" section.

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Unidata S.p.A., a Telecommunications, Cloud and IoT Operator, was founded in 1985 by three partners still in the Company. With a fiber optic network of about 8,150 km in continuous expansion, a wireless network and a proprietary data center, the Unidata Group supplies over 30,000 business, wholesale and residential customers with ultra-broadband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, Cloud services and other dedicated solutions, with a high level of reliability and security. The company is also active in the Internet of Things (IoT), with the development and supply of solutions for the home automation and Smart City market.

Unidata S.p.A. ISIN CODE: IT0005573065 (Reuters UD MI – Bloomberg UD IM) is listed on Euronext Milan – STAR segment of Borsa Italiana.

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